New Plangrid solutions for Project Management

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Joined PlanGrid in 2017. Leads Lifecycle products Project Hub/Home, Templates, Workspaces and Federated Projects
What is PlanGrid and why is it useful?
Our Mission

To build simple, powerful software that construction teams love to use.
PlanGrid Project Management at a Glance

- Submittals
- Automatic Submittal Log
- RFIs
Submittals

- Streamline the Submittal Process Review
- PlanGrid Submittals enables submittals to progress from you, the subcontractor and the architect with just a click of a button
- This allows you to notify individuals while keeping the submittals process moving
- Identify the status of a submittal at anytime through the dashboard
Automatic Submittal Log (ASL)

- Upload your spec book and PlanGrid will automatically extract the specs to create a downloadable spreadsheet containing all of the project’s submittal register items.
Introducing Advanced RFIs
Every construction job has an RFI process. Despite purchasing project management software to manage RFIs, user adoption is low and teams tend to revert back to email and spreadsheets.

Plangrid can change this.
What is an RFI?

RFI is short for Request for Information, which a formal process used in construction to resolve gaps or ambiguities that come from inadequate drawings, specifications, contracts and more.
Value Proposition

**Project Engineers/Project Managers** want to get a quick and accurate response to an RFI, with minimal effort, which PlanGrid makes possible through a straightforward tool that has proven user adoption.

- Engage the field
- Automate the RFI workflow
- Deliver on schedule
Demo
Summary
Create RFIs as soon as a discrepancy is found

- Make it simple for the field team to add clear details including supporting documents and photos
- Automatically get sent the new RFI to triage before sharing with the reviewer
- Prevent delays in work and stay on schedule
Get email responses to RFIs without bottlenecks

Without needing to be added to the PlanGrid project, reviewers can respond to RFIs through email.

• Reduce the admin time needed to get a partner up and running on PlanGrid
• Collaborate through email, while maintaining an audit log of responses and references
• Keep sensitive project information private
Resolve issues faster with complete transparency

- Provide a standard form to get just what you need from team members across the project
- Notify the project team as soon as an item is assigned to them
- Automatically email a PDF that includes RFI details and references to help inform decision-makers
Quicken the progress of an RFI, from draft to distribution

- Use the progress bar to easily move the RFI forward
- Distribute the final RFI response as a PDF packet with one click
- Hyperlink RFIs to a sheet to inform the field team about the exact location of an RFI and its resolution
- Get answers to the field faster than ever
Thank you! Q/A